



Entered on Docket  
February 26, 2007

Hon. Linda B. Riegler  
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT, P.C.  
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Counsel for the Official Committee Of  
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

) BK-S-06-10725-LBR  
Chapter 11

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

) BK-S-06-10726-LBR  
Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

) BK-S-06-10727-LBR  
Chapter 11

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

) BK-S-06-10728-LBR  
Chapter 11

In re:  
USA SECURITIES, LLC,  
Debtor.

) BK-S-06-10729-LBR  
Chapter 11

Affects  
☐ All Debtors  
☐ USA Commercial Mortgage Co.  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☒ USA First Trust Deed Fund, LLC

) Date (current) March 1,  
2007  
Date (proposed) March 15,  
2007  
Time: 9:30 a.m.

1     **STIPULATED ORDER CONTINUING HEARING ON OMNIBUS OBJECTION OF**  
2     **THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL**  
3     **FIRST TRUST DEED FUND, LLC TO CLAIMS SUPERSEDED BY COMPROMISE**  
4     **CONTAINED IN DEBTORS' THIRD AMENDED JOINT CHAPTER 11 PLAN OF**  
5     **REORGANIZATION (AS MODIFIED) (AFFECTS DEBTOR USA CAPITAL FIRST**  
6     **TRUST DEED FUND, LLC)**

7             IT IS HEREBY STIPULATED and AGREED by and between the Official  
8     Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC ( the "FTDF  
9     Committee), on one hand, and Kantor Nephrology Consultants, Ltd. 401(k) PSP, Dr. Gary  
10    Kantor, and Lynn M. Kantor (the "Kantor Claimants"), on the other hand, as follows:

11            WHEREAS the FTDF Committee filed the "Omnibus Objection Of The Official  
12    Committee Of Equity Security Holders Of USA Capital First Trust Deed Fund, LLC To Claims  
13    Superseded By Compromise Contained In Debtors' Third Amended Joint Chapter 11 Plan Of  
14    Reorganization (As Modified)" (the "Objection," and, as it relates only to the Kantor Claimants,  
15    the "Kantor Objectin") [Docket No. 2295] pursuant to which it objected to the claims filed by the  
16    Kantor Claimants against USA Capital First Trust Deed Fund, LLC (the "FTDF");

17            WHEREAS the Objection was originally noticed for hearing on January 31, 2007  
18    at 9:30 a.m.;

19            WHEREAS, on January 25, 2007, this Court entered an order approving the  
20    continuance of the hearing on the Kantor Objection to March 1, 2007 [Docket No. 2559];

21            WHEREAS, the Kantor Claimants filed their response to the Kantor Objection on  
22    February 20, 2008 [Docket No. 2841];

23            WHEREAS, the FTDF Committee has filed other claims objections which are set  
24    for hearing on March 15, 2007;

25            WHEREAS the FTDF Committee and the Kantor Claimants have agreed to  
26    continue the hearing on the Kantor Objection to the next regularly scheduled omnibus hearing  
27    date;

28            NOW, THEREFORE, the FTDF Committee and the Kantor Claimants hereby  
29    stipulate and agree as follows:

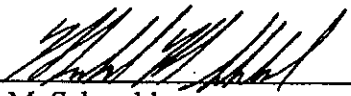
1.     The hearing on the Kantor Objection is continued to the March 15, 2007 at

1 9:30 a.m.

2 2. The deadline for the FTDF Committee to file and serve any reply with  
3 respect to the Kantor Objection shall be March 8, 2007.

4  
5 Dated: 2/22/07  
~~January 23~~, 2007

6 By: /s/  
7 FRANK A. MEROLA (CA State Bar  
8 No. 136934),  
9 EVE H. KARASIK (CA State Bar  
10 No. 155356), and  
11 ANDREW M. PARLEN (CA State Bar No.  
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20 OFFICIAL COMMITTEE OF EQUITY  
21 SECURITY HOLDERS  
22 OF USA CAPITAL FIRST TRUST DEED  
23 FUND, LLC

21 Approved / Disapproved by:  
22 OFFICE OF THE U.S. TRUSTEE

23 By: Unavailable  
24 August B. Landis